

VOLKSWAGEN FINANCE PRIVATE LIMITED

June 30, 2021

The General Manager - Debt Listing
Wholesale Debt Segment,
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001

REGISTERED OFFICE

VOLKSWAGEN FINANCE PRIVATE LTD.
CIN - U65999MH2009FTC189640
3rd Floor, A wing, Silver Utopia
Cardinal Gracious Road, Chakala,
Andheri (East), Mumbai 400 099
Email ID: vwfpcompliance.india@vwfs.com
Website: www.vwfs.co.in
TEL: +91 22 39521000
FAX +91 22 39521001

Dear Sir,

Sub: Certificate under regulation 52(5) from Debenture Trustee

This has reference to the intimation regarding submission of Audited Standalone and Consolidated Financial Results alongwith copy of Audit Report by M/s S. R. Batliboi & Co. LLP, Statutory Auditors, for the Financial Year ended March 31, 2021 in terms of regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by the Company on June 29, 2021.

We wish to inform you that that we have received the certificate as required under regulation 52(5) from our Debenture Trustee, M/s Vistra ITCL (India) Limited, which is enclosed with this letter.

You are requested to take the same on your records.

Thanking you,

For Volkswagen Finance Private Limited

Jinal Visrodia
Company Secretary & Compliance Officer

Encl : As Above

June 30, 2021

To,
Mr. Aashish Deshpande
Managing Director
Volkswagen Finance Private Limited,
Unit No. 301, A-Wing, 3rd Floor,
Silver Utopia, Cardinal Gracious Road,
Off Andheri Kurla Road, Chakala,
Andheri (E), Mumbai – 400 099

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 4000 crores of Volkswagen Finance Private Limited. (**‘Company’**)

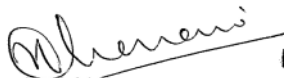
With reference to above, we have received the following documents from the Company and have noted its contents:

1. Information required in terms of Regulation 52(4) of SEBI (Listing obligations and disclosure requirements), Regulation 2015.
2. Statement of audited Financial Results for the half year ended March 31, 2021.
3. Credit Rating Letter (India Ratings and Research) dated July 23, 2020.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking You.

Sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax: +912226533297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507